

FSC GCC Fixed Income Report

13/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.47	4.875	98.23	98.85	5.70	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.57	5.375	98.24	99.02	5.68	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.57	6.500	93.89	95.03	6.93	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.84	4.750	97.38	98.04	5.50	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.43	5.625	98.82	99.64	5.72	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.43	6.750	96.29	97.23	6.99	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.45	6.250	101.68	102.37	5.85	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.45	7.000	99.49	100.40	6.97	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.21	7.375	110.00	110.93	5.82	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.80	4.397	98.04	98.73	6.05	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.84	4.875	99.00	99.87	4.90	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.22	5.932	100.61	101.45	5.23	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.59	4.750	96.85	97.09	5.98	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.73	3.958	95.93	96.02	6.42	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.24	5.200	98.54	98.76	5.53	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.12	5.625	99.70	99.94	6.04	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.76	5.196	96.48	96.80	6.17	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.73	5.125	95.64	96.06	6.09	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.48	5.800	97.63	98.02	6.13	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.70	6.625	103.58	104.02	5.64	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.20	5.625	99.72	100.31	3.95	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.25	6.500	99.73	100.23	5.45	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.42	98.36	10.42	04/06/2026	8.29	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.67	3.125	91.63	92.02	4.52	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.72	3.125	95.47	96.00	4.71	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.09	1.875	81.96	82.49	4.48	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.16	4.125	84.79	85.59	5.18	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.16	3.125	94.35	95.03	4.45	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.13	3.125	70.00	70.78	5.18	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.55	1.700	82.39	82.80	4.40	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.57	4.375	67.09	68.02	7.01	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.96	4.000	63.29	64.18	6.96	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.57	3.625	81.91	82.78	6.02	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.13	5.625	92.36	93.14	6.73	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.45	6.250	80.36	81.40	7.92	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.75	7.375	102.30	103.12	6.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.45	5.250	88.15	89.08	6.84	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.45	4.250	92.42	93.09	6.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.10	5.450	90.12	90.94	6.80	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.76	5.625	88.34	89.25	7.07	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.84	9.750	129.89	130.76	4.47	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.44	6.400	114.26	115.22	5.03	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.11	6.750	99.57	100.49	6.65	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.10	6.000	80.58	81.63	7.79	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.43	5.250	93.07	93.88	5.70	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.14	4.625	85.11	85.99	5.70	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.68	4.500	97.79	98.40	4.78	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.68	4.375	97.34	97.80	4.82	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.19	3.250	90.28	90.87	4.76	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.90	2.000	72.07	73.30	4.36	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.48	2.500	92.37	92.78	4.78	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.19	2.900	95.50	95.99	4.85	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.55	0.625	81.31	82.24	3.73	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.56	3.625	94.72	95.38	4.77	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.65	7.269	100.50	101.35	6.97	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.65	7.112	100.82	101.15	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.60	6.980	100.13	100.43	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.52	7.129	99.47	100.17	7.30	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.85	6.678	100.42	101.25	5.27	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.70	7.070	100.03	100.32	6.72	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.46	7.177	100.13	100.36	6.36	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.54	7.013	99.88	100.15	6.90	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.04	7.121	101.54	102.34	6.05	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.79	7.063	100.42	100.81	6.18	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.22	6.875	117.67	118.53	5.28	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.68	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.21	6.500	112.75	113.54	5.08	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.21	6.500	112.60	113.39	5.09	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.28	6.500	102.78	103.47	6.01	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.89	6.850	108.11	109.03	5.89	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.15	6.875	102.00	102.58	5.57	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.24	7.625	101.27	101.42	6.39	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.24	8.375	105.57	106.36	6.90	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.91	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.67	6.500	101.56	102.56	5.86	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.75	7.375	102.30	103.12	6.79	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.26	6.250	99.82	100.44	5.87	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.18	6.250	100.64	101.22	6.04	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.20	7.500	101.79	102.07	6.92	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.46	7.500	99.44	99.64	7.76	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.47	7.081	98.67	99.55	7.39	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.55	6.662	98.59	99.27	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.97	6.848	98.79	99.58	6.94	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.56	6.549	99.82	100.43	6.39	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.07	6.702	98.50	99.19	7.01	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.49	6.981	100.92	101.04	6.25	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.66	6.810	99.96	100.29	6.43	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.08	7.040	100.87	101.41	5.79	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.58	6.840	100.24	100.49	6.08	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.08	7.040	100.84	101.38	5.82	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.84	6.804	100.01	100.43	6.37	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.09	6.752	99.57	100.32	6.67	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.18	7.320	100.11	100.22	6.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.59	6.564	98.04	98.73	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.44	6.763	98.26	99.10	7.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.45	6.533	99.08	99.85	6.61	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.96	6.282	97.91	98.66	6.75	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.63	6.694	99.42	100.14	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.47	6.708	97.92	98.76	7.00	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.48	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.49	7.750	100.02	100.50	7.53	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.54	6.875	96.93	97.25	7.78	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.51	6.750	98.48	98.70	7.69	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.52	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.89	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.82	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.90	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.49	7.135	102.51	103.49	6.61	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.45	6.764	101.19	101.96	6.25	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.63	6.744	101.54	102.24	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.28	6.639	101.60	102.24	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.51	6.835	100.94	101.86	6.45	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.55	6.115	100.68	101.34	5.92	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.07	6.381	100.65	101.14	6.18	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.05	6.432	100.79	101.39	6.18	-	AT MATURITY	USD	SA

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